Mining Americas Inc.

Q2 2026 Results Webcast

TSX: MAI | OTCQX: MAIFF

August 17, 2026

Forward Looking Statement & Cautionary Note

Mining Americas Inc.

Cautionary Statement Regarding Forward Looking Statements

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws. Forward-looking information includes statements that use forward-looking terminology such as “may”, “could”, “would”, “will”, “should”, “intend”, “target”, “plan”, “expect”, “budget”, “estimate”, “forecast”, “schedule”, “anticipate”, “believe”, continue”, “potential”, “view” or the negative or grammatical variation thereof or other variations thereof or comparable terminology. Such forward-looking information includes, without limitation, statements regarding the growth of Mining Americas Inc. (“**Mining Americas**”, “**MAI**”, or the “**Company**”) into a mid-tier producer; execution of the Company’s capital markets strategy; the anticipated impacts and benefits of the Acquisition on the Company’s business, operations, results of operations, and financial position; statements regarding future mineral production; expectations, strategies and plans for its properties and the Nevada Assets; the Company’s planned exploration, development and production activities; adding or upgrading MAI resources and mineral reserves; future replacement of mineral reserves; developing new mineral deposits; future capital and operating costs; the costs and timing of future exploration and development; the timing, receipt and maintenance of necessary approvals, licenses and permits from applicable governments, regulators or third parties; estimates for future prices of gold and other minerals; future valuation and performance of the Company’s securities; expectations regarding liquidity, capital structure, and competitive position; and any other statement that may predict, forecast, indicate or imply future plans, intentions, levels of activity, results, performance or achievements.

Forward-looking statements reflect the Company’s expectations and assumptions about the future based on management’s perception of historical trends, current conditions, and expected future developments, and other factors that management believes are appropriate in the circumstances as at the date of this presentation. In preparing the forward-looking information, the Company has made various material assumptions, including, but not limited to: the ability of the Company and Equinox to obtain all necessary consents and approvals required to complete the Acquisition and the timing for completion thereof; closing of the financing transactions to fund the cash purchase price for the Acquisition; the anticipated impact of the Acquisition on the operations of the Company; the projected financial and operational information of the Company upon completion of the Acquisition; the Company’s present and future business strategies and operating performance; anticipated future production and cash flows; local and global economic conditions and the environment in which the Company will operate in the future; the price of gold other key commodities; projected mineral grades; international exchange rates; anticipated capital and operating costs; and the availability and timing of required stock exchange, regulatory, governmental and other approvals. These assumptions are inherently subject to significant business, social, economic, political, regulatory, competitive and other risks and uncertainties, contingencies and other factors that could cause actual actions, events, conditions, results, performance or achievements to be materially different from those projected in the forward-looking information. Many assumptions are based on factors and events that are not within the control of the Company and there is no assurance they will prove to be correct.

Forward-looking information involves known and unknown risks, uncertainties and other factors, and does not guarantee future performance. Such factors include risks related to the closing of the Acquisition and the concurrent financing; risks related to the financial impact that tariffs placed on Canada or Mexico by the United States and risks related to retaliatory tariffs placed on the United States by either Canada or Mexico; risks related to new members of management of the Company, and the risks described in the ‘‘Risk Factors” section of the Company’s annual management’s discussion and analysis dated December 31, 2025, and the Company’s annual information form dated May 7, 2025, and the Company’s other continuous disclosure documents, and with respect to the Nevada Assets, the risk factors as described in the annual management discussion and analysis of Calibre Mining Corp. (“Calibre”) for its financial year ended December 31, 2024, and the annual information form of Calibre dated March 24, 2025, all of which are available on SEDAR+ at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual actions, events, conditions, results, performance or achievements to differ materially from those described in forward-looking information, there may be other factors that cause actions, events, conditions, results, performance or achievements to differ from those anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information.

Forward-looking information contained herein is made as of the date of this presentation or as of the date indicated, and the Company disclaims any obligation to update or revise any forward-looking information, whether as a result of new information, future events or results or otherwise, except as and to the extent required by applicable law. The Company expressly disclaims any obligation to update or revise any such forward-looking statements.

The scientific and technical information in this presentation is derived from the following technical reports prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) by the following “qualified persons” (as such term is defined in NI 43-101) : (i) NI 43-101 Technical Report titled “Mineral Resource Update and Preliminary Economic Assessment of the La Fortuna Gold Project, Durango State, Mexico” by CSA Global, dated July 13, 2018; (ii) NI 43-101 Technical Report titled “Preliminary Economic Assessment and Mineral Resource Estimate for the Cerro de Oro Project” dated Jan 5th, 2023; (iii) NI 43-101 Technical Report titled “Mineral Resource Estimate for the Santana Project, Sonora, Mexico” dated October 16th, 2023; (iv) NI43-101 Technical Report titled “Los Verdes Cu/Mo Project – Preliminary Economic Assessment” prepared by Golder Associates Ltd for Virgin Metals Ltd and dated May 2012; (v) NI 43-101 Technical report titled “Preliminary Economic Assessment for the Copperstone Project, La Paz County, Arizona, US” prepared by Hard Rock Consulting LLC and dated February 2025; (vi) In a news release dated May 27, 2026, the Company announced the results of a pre-feasibility study on the Copperstone project. A technical report for the Copperstone PFS is being prepared in accordance with NI 43-101 and will be filed under the Company’s profile on SEDAR+ and on the Company’s website within 45 days of the news release. (vii) “NI 43-101 Technical Report on Resources and Reserves at Pan Gold Mine, White Pine County, Nevada” dated March 5, 2026; and Technical Report on the Gold Rock Project (prepared for Fiore Gold Ltd.), Nevada USA prepared by APEX Geoscience Ltd and John T. Boyd Company dated April 2020 and amended September 2021.

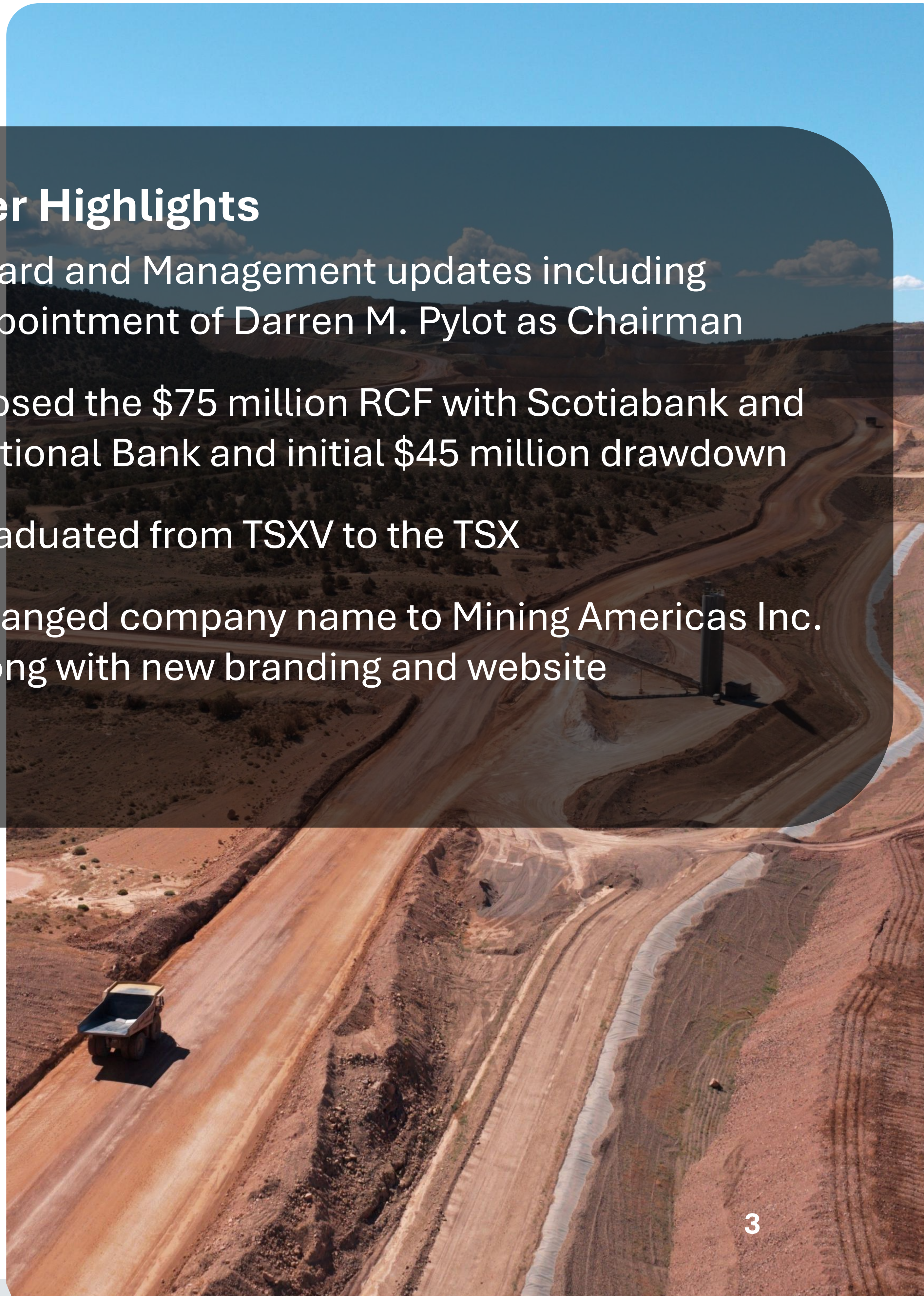
The Preliminary Economic Assessments (PEA) discussed in this presentation are preliminary in nature, that include inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Inferred mineral resources are subject to uncertainty as to their existence and as to their economic and legal feasibility. The level of geological uncertainty associated with an inferred mineral resource is too high to apply relevant technical and economic factors likely to influence the prospects of economic extraction in a manner useful for evaluation of economic viability. There is no certainty that the preliminary economic assessment will be realized. Economic studies will need to be completed prior to accurate guidance and projections being provided.

Q2 2026 Results

Financial Highlights

- **$32.6 M** revenue
- **$13.2 M** earnings from mine operations
- **$6.5 M** adjusted net income
- **$0.06/sh** adjusted net income
- **$9.3 M** adjusted EBITDA[1]
- **$43.5 million** cash balance
- **$73.5 million** total available liquidity
- **$106.3 million** working capital
- **$1,831/oz** cash costs per gold oz sold[1] ($1,740/oz YTD)
- **$2,053/oz** AISC per gold oz sold[1] ($1,930/oz YTD)

YTD cash costs below annual guidance range and YTD AISC at midpoint of annual guidance range



Other Highlights

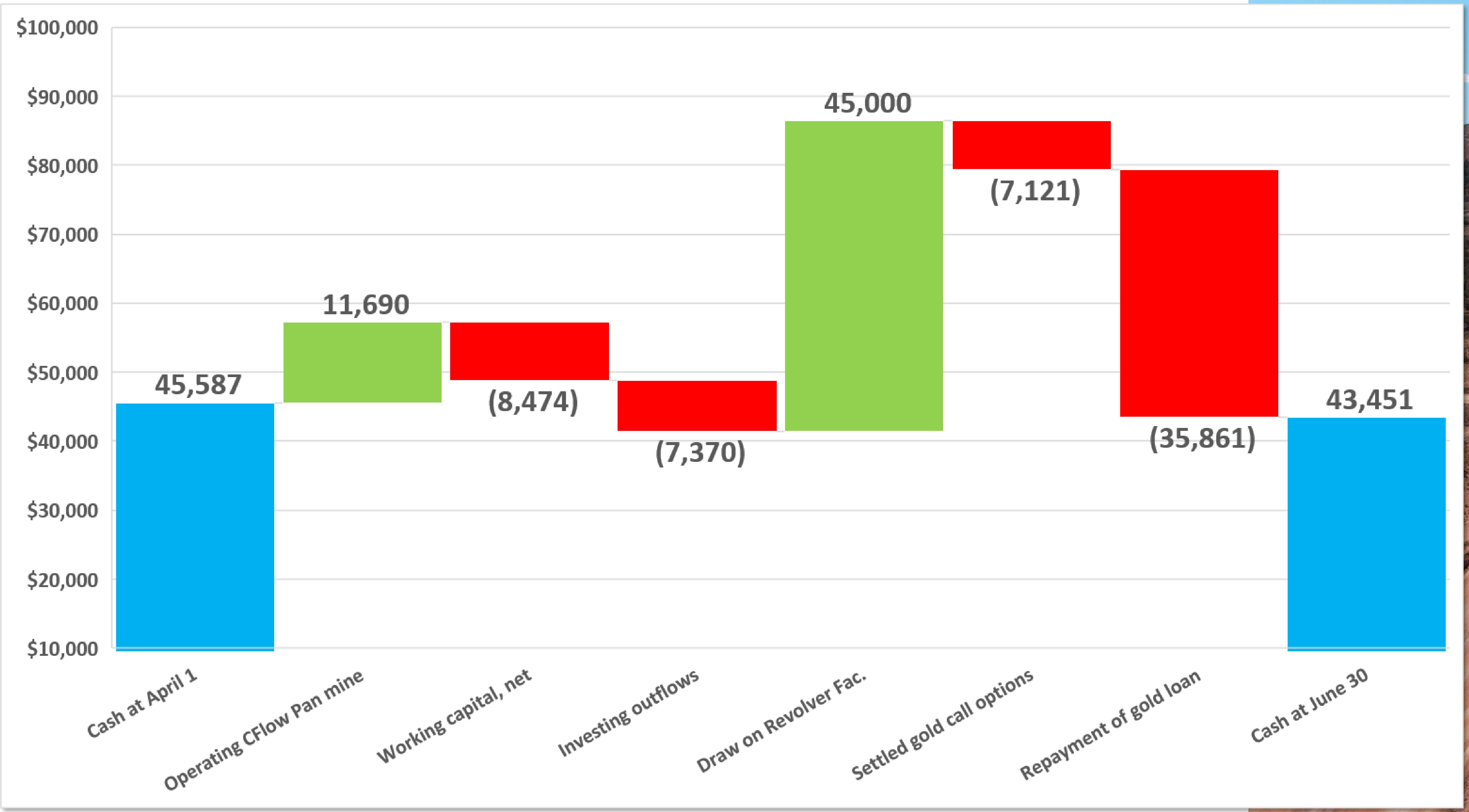
- Board and Management updates including appointment of Darren M. Pylot as Chairman
- Closed the $75 million RCF with Scotiabank and National Bank and initial $45 million drawdown
- Graduated from TSXV to the TSX
- Changed company name to Mining Americas Inc. along with new branding and website

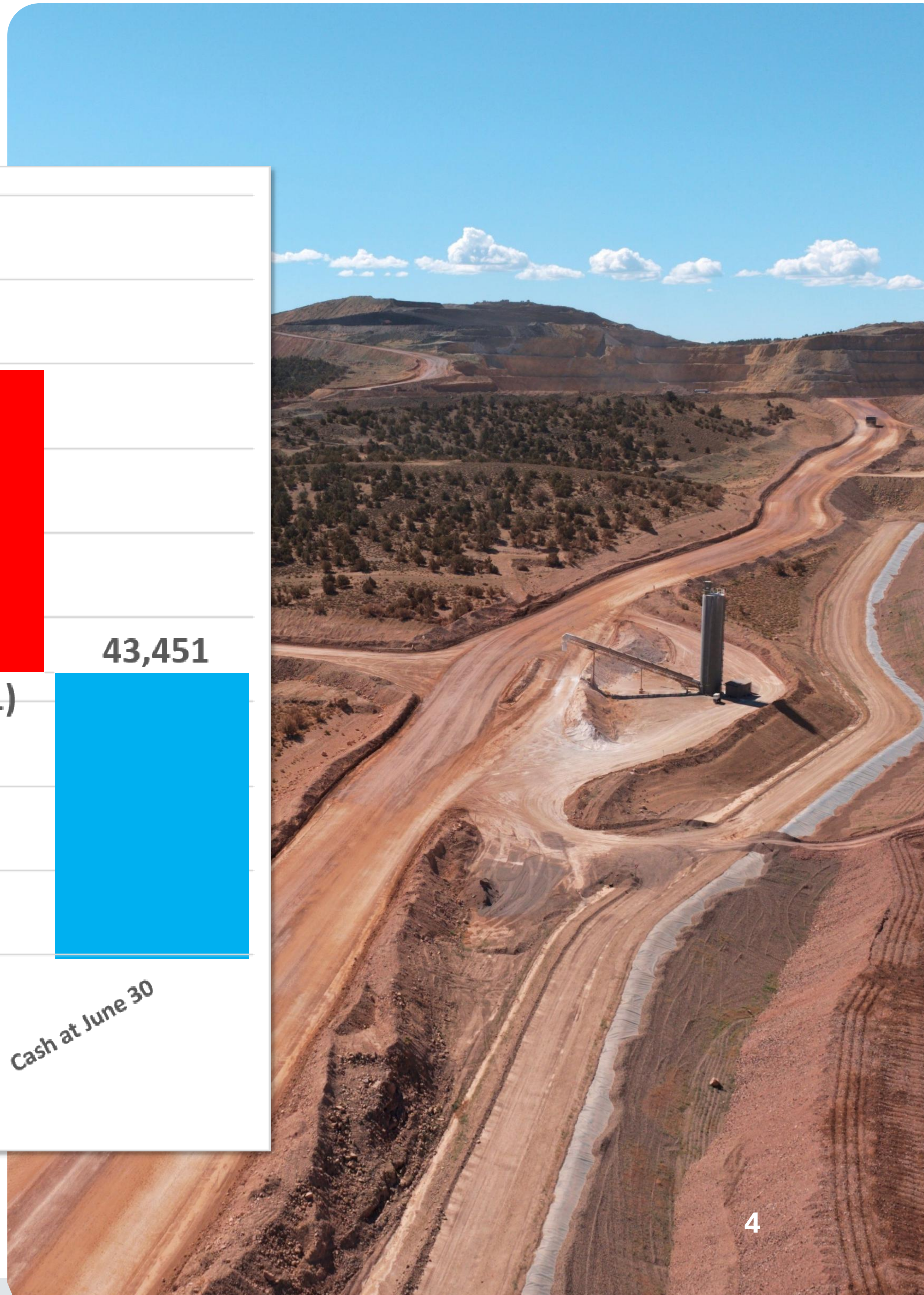
[1] Refer to the "Non-IFRS Measures" in the associated MD&A for a description of these measures.

Q2 2026 Results

Cash

Change in Cash & Equivalents ($000's)





Q2 2026 Results

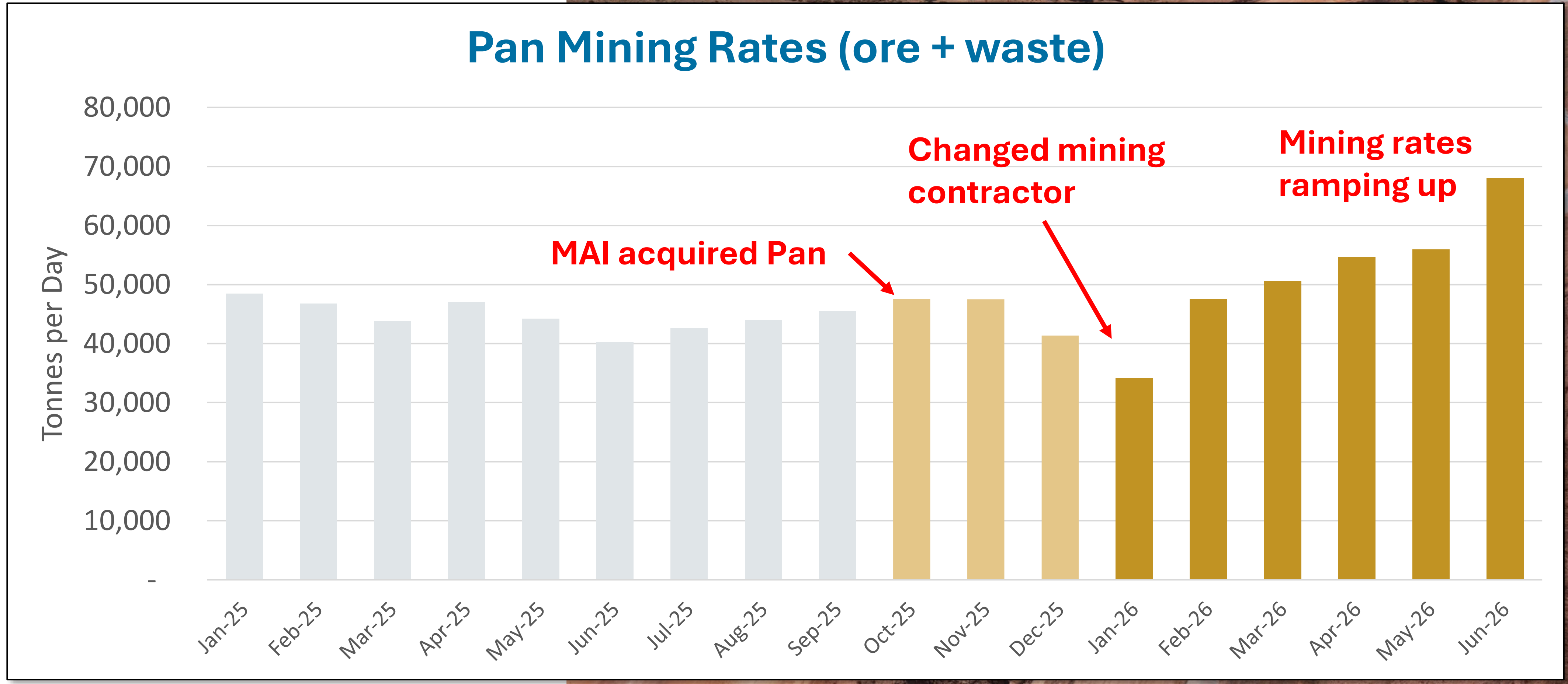
Operating Highlights

Pan mine operating results

Mining	Three months ended June 30, 2026	Six months ended June 30, 2026
Ore Mined (t)	1,492,346	2,678,595
Waste Mined (t)	3,920,590	6,691,369
Total Mined (t)	5,412,936	9,369,964
Grade (g/t Au)	0.257	0.264
Gold Mined (oz)	12,315	22,747

Processing	Three months ended June 30, 2026	Six months ended June 30, 2026
Ore Placed on Leach Pad (t)	1,509,508	2,691,087
Grade (g/t Au)	0.256	0.267
Contained Gold (oz)	12,438	23,126
Gold produced (oz)	8,137	16,871
Gold sold (oz)	8,249	17,383

- During the quarter the Pan mine ramped up mined tonnage from 51,800 tonnes per day at the start of the year to a June average of over 70,000 tonnes per day on track to achieve nearly 100,000 tonnes per day in the second half of the year.
- On track to meet production guidance of 32–38 koz gold in 2026, with higher gold production anticipated in the second half of 2026.
- Although diesel prices have been higher than budgeted, the economies of scale of ramping up mining rates have largely offset the impact of energy prices.



Copperstone Project Update

Old ball mill being removed from the process plant

During Q2 2026 and recently, project activities at Copperstone include:

- Finalizing detailed engineering for construction and new equipment purchases;
- Coordinating with the mining contractor to plan workforce and equipment mobilization, early mine rehabilitation and development;
- Creating a west portal laydown area for equipment and consumables staging;
- Renovation of office administration buildings and construction of workforce accommodations;
- Transportation of existing mill equipment to nearby facilities for cleaning, inspection, and rehabilitation;
- Demolition and modification of existing process plant to prepare for new equipment and process layout;
- Purchase and delivery of new surface and process plant equipment to site;
- Testing and commissioning of the existing assay lab on site;

We also initiated a surface drilling program in Q2 at Copperstone focused on delineating a potential open pit deposit on the property.

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